

Data sheet Q4 FY18

2018年4月1日～2019年3月31日

April 1, 2018 to March 31, 2019

2019年3月期

Fiscal Year Ended March 31, 2019

ネットワンシステムズ株式会社 **Net One Systems Co., Ltd.**

Stock code: 7518, TSE1

目次

Contents

P. 1	連結損益計算書	Consolidated income statements
P. 1	連結業績見通し	Outlook for consolidated financial results
P. 2	連結貸借対照表	Consolidated balance sheets
P. 3	連結キャッシュフロー計算書	Consolidated cash flow statements
P. 4	マーケット別の状況	Market sector
P. 4	商品群別の状況	Product category
P. 4	セグメント利益	Profit by reportable segment
P. 4	各種指標	Indicators

連結損益計算書

Consolidated income statements

(単位:百万円)	(unit: million yen)	FY3/18				FY3/19			
		3 months	6 months	9 months	Full year	3 months	6 months	9 months	Full year
売上高	Revenue	29,794	70,696	107,375	161,107	33,418	80,598	122,432	181,935
売上原価	Cost of revenue	22,495	54,098	82,101	123,278	24,627	60,416	91,977	137,540
売上総利益	Gross profit	7,298	16,598	25,273	37,829	8,791	20,181	30,455	44,395
販売費及び一般管理費	Selling, general and administrative expenses	6,884	14,287	21,413	29,587	7,279	15,246	22,695	31,383
営業利益(損失)	Operating income (loss)	414	2,311	3,860	8,241	1,511	4,935	7,759	13,012
営業外収益	Non-operating income	29	134	173	236	64	191	244	334
受取利息	Interest income	0	0	0	0	0	0	0	1
販売報奨金	Sales incentive	3	27	30	49	31	68	75	91
団体保険配当金	Dividends income of group insurance		59	59	59		64	64	69
関係会社業務受託収入	Fiduciary obligation fee from associates	14	30	45	60	19	39	68	117
固定資産受増益	Gain on donation of non-current assets				0				8
その他	Other	10	16	38	66	12	19	35	46
営業外費用	Non-operating expenses	43	75	57	59	42	84	47	88
支払利息	Interest expenses	21	31	42	53	17	28	38	50
為替差損	Foreign exchange losses	20	39	11	-	22	49	-	26
その他	Other	2	3	4	6	2	6	8	11
経常利益(損失)	Ordinary income (loss)	400	2,370	3,976	8,418	1,533	5,043	7,956	13,258
特別利益	Extraordinary income	-	-	-	-	-	-	-	-
特別損失	Extraordinary loss	7	11	30	36	10	168	171	187
固定資産除却損	Loss on retirement of noncurrent assets	4	7	26	32	10	13	15	24
投資有価証券売却損	Loss on sales of investment securities				-				7
投資有価証券評価損	Loss on valuation of investment securities	3	3	3	3	-	-	-	-
関係会社株式評価損	Loss on valuation of shares of subsidiaries and associates		-	-	-		155	155	155
税金等調整前当期純利益(損失)	Income (loss) before income taxes and minority interests	393	2,359	3,945	8,382	1,523	4,874	7,785	13,070
法人税等	Income taxes	144	789	1,305	2,700	488	1,565	2,482	4,156
法人税、住民税及び事業税	Income taxes-current	17	249	374	2,322	137	1,488	1,972	4,597
法人税等調整額	Income taxes-deferred	127	540	931	377	350	77	510	(440)
当期純利益(損失)	Profit (loss)	248	1,569	2,640	5,682	1,035	3,309	5,303	8,913
親会社株主に帰属する当期純利益(損失)	Profit (loss) attributable to owners of parent	248	1,569	2,640	5,682	1,035	3,309	5,303	8,913

連結業績見通し

Outlook for consolidated financial results

(単位:百万円)	(unit: million yen)	FY3/20	
		Full year	YoY
公表日	Release date	Apr/25/19	
受注高	Bookings	189,000	+ 0.4%
売上高	Revenue	187,500	+ 3.1%
営業利益	Operating income	15,000	+ 15.3%
経常利益	Ordinary income	15,000	+ 13.1%
親会社株主に帰属する当期純利益	Net income attributable to owners of the parent	10,200	+ 14.4%
1株当たり当期純利益(円)	Earnings per share (yen)	120.47	+ 14.4%
1株当たり配当金(円) *	Dividends per share (yen) *	42.00	+ 13.5%

(注)2020年3月期の配当金は中間配当21円、期末配当21円として、年間で1株当たり42円を予定しています。

(Note) The Company plan to pay an annual dividend for FY3/20 of 42 yen per share, comprised an interim dividend of 21 yen and a year-end dividend of 21 yen.

連結貸借対照表 Consolidated balance sheets

(単位:百万円)	(unit: million yen)	FY3/18				FY3/19			
		Jun-30	Sep-30	Dec-31	Mar-31	Jun-30	Sep-30	Dec-31	Mar-31
資産	Assets	97,206	98,205	96,618	106,827	104,161	109,828	107,085	125,498
流動資産	Current assets	85,072	86,623	85,453	95,164	92,946	98,344	95,841	113,410
現金及び預金	Cash and deposits	23,005	20,570	17,697	21,953	18,855	16,054	16,466	23,305
受取手形及び売掛金	Notes and accounts receivable-trade	28,319	30,994	29,263	41,755	31,693	35,759	31,787	43,464
リース投資資産	Investments in leases				4,139				8,723
有価証券	Short-term investment securities	999	999	999	1,999	1,999	1,999	999	1,999
商品	Merchandise	1,539	1,406	1,453	1,904	1,602	2,559	2,537	3,385
未着商品	Goods in transit	817	756	284	229	1,002	330	297	416
未成工事支出金	Costs on uncompleted construction contracts	16,865	19,118	19,358	10,992	20,421	21,530	19,860	10,461
貯蔵品	Supplies	16	14	14	10	16	16	26	23
前払費用	Prepaid expenses	8,979	7,905	7,933	8,642	12,509	11,158	10,671	13,109
立替金	Advances paid				3,036				7,775
その他	Other	4,530	4,858	8,450	503	4,847	8,936	13,195	774
貸倒引当金	Allowance for doubtful accounts	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
固定資産	Noncurrent assets	12,134	11,581	11,164	11,662	11,215	11,483	11,244	12,087
有形固定資産	Property, plant and equipment	5,305	5,189	5,225	5,125	5,048	4,954	5,228	5,240
工具、器具及び備品	Tools, furniture and fixtures	4,008	3,930	3,982	3,904	3,870	3,816	4,102	4,143
その他	Other	1,297	1,258	1,242	1,221	1,177	1,137	1,126	1,097
無形固定資産	Intangible assets	2,052	1,959	1,850	1,801	1,711	1,620	1,525	1,434
のれん	Goodwill	35	30	25	20	15	10	5	-
その他	Other	2,016	1,928	1,824	1,780	1,695	1,610	1,520	1,434
投資その他の資産	Investments and other assets	4,776	4,432	4,088	4,735	4,456	4,908	4,489	5,412
投資有価証券	Investment securities	306	427	427	427	537	741	738	730
長期貸付金	Long-term loans receivable				6				6
繰延税金資産	Deferred tax assets	2,508	2,046	1,705	1,705	1,948	2,146	1,792	2,690
その他	Other	1,962	1,959	1,955	1,949	1,969	2,020	1,958	1,985
貸倒引当金	Allowance for doubtful accounts	(1)	(1)						
負債	Liabilities	40,829	40,365	39,088	46,464	43,914	47,074	43,957	58,640
流動負債	Current liabilities	36,064	35,591	34,286	41,544	39,145	42,234	38,669	49,846
買掛金	Accounts payable-trade	11,860	12,284	12,546	17,551	12,983	15,479	13,637	18,791
リース債務	Lease obligations	2,571	2,596	2,642	2,767	2,773	2,802	3,126	4,051
未払金	Accounts payable-other	896	1,181	1,070	1,463	1,597	1,804	1,348	1,919
未払法人税等	Income taxes payable	215	574	299	1,556	348	1,841	1,045	3,839
前受金	Advances received	16,570	14,701	14,374	12,477	17,805	16,018	15,662	15,015
賞与引当金	Provision for bonuses	1,237	2,519	1,203	2,907	1,197	2,863	1,785	3,969
役員賞与引当金	Provision for directors' bonuses	-	30	45	99	31	63	95	134
資産除去債務	Asset retirement obligations			-	-			19	19
その他	Other	2,712	1,703	2,103	2,721	2,408	1,359	1,948	2,106
固定負債	Noncurrent liabilities	4,764	4,773	4,801	4,919	4,769	4,840	5,288	8,793
リース債務	Lease obligations	4,388	4,395	4,422	4,539	4,364	4,439	4,882	8,391
資産除去債務	Asset retirement obligations	375	377	379	380	382	383	394	396
その他	Other	-	-	-	-	22	16	11	5
純資産	Net assets	56,377	57,839	57,529	60,363	60,247	62,753	63,128	66,858
株主資本	Shareholders' equity	56,205	57,526	57,327	60,369	60,163	62,467	63,021	66,631
資本金	Capital stock	12,279	12,279	12,279	12,279	12,279	12,279	12,279	12,279
資本剰余金	Capital surplus	19,462	19,462	19,462	19,462	19,459	19,475	19,475	19,475
利益剰余金	Retained earnings	25,552	26,873	26,674	29,716	29,482	31,756	32,311	35,921
自己株式	Treasury stock	(1,088)	(1,088)	(1,088)	(1,088)	(1,057)	(1,044)	(1,044)	(1,044)
その他の包括利益累計額	Accumulated other comprehensive income	43	152	41	(167)	(49)	122	(57)	62
その他有価証券評価差額金	Valuation difference on available-for-sale securities	0	0	0	0	1	3	1	1
繰延ヘッジ損益	Deferred gains or losses on hedges	43	152	40	(168)	(51)	119	(58)	61
新株予約権	Subscription rights to shares	128	160	160	160	133	163	163	163
負債純資産合計	Liabilities and net assets	97,206	98,205	96,618	106,827	104,161	109,828	107,085	125,498

連結キャッシュフロー計算書

Consolidated cash flow statements

(単位: 百万円)	(unit: million yen)	FY3/18		FY3/19	
		6 months	Full year	6 months	Full year
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	6,735	11,569	(3,450)	6,682
税金等調整前当期純利益	Income before income taxes and minority interests	2,359	8,382	4,874	13,070
減価償却費	Depreciation and amortization	1,316	2,809	1,298	2,846
のれん償却額	Amortization of goodwill	10	20	10	20
株式報酬費用	Share-based compensation expenses	32	32	30	30
賞与引当金の増減額	Increase (decrease) in provision for bonuses	(959)	(571)	(43)	1,062
役員賞与引当金の増減額	Increase (decrease) in provision for directors' bonuses	(91)	(22)	(35)	34
貸倒引当金の増減額	Increase (decrease) in allowance for doubtful accounts	0	(0)	(0)	0
受取利息及び受取配当金	Interest and dividends income	(0)	(0)	(0)	-1
支払利息	Interest expenses	31	53	28	50
投資有価証券評価損益	Loss (gain) on valuation of investment securities	3	3	-	-
関係会社株式評価損	Loss on valuation of shares of subsidiaries and associates	-	-	155	155
投資有価証券売却損益	Loss (gain) on sales of investment securities	-	-	-	7
固定資産除却損	Loss on retirement of noncurrent assets	7	32	13	24
売上債権の増減額	Decrease (increase) in notes and accounts receivable-trade	16,333	3,349	9,537	828
たな卸資産の増減額	Decrease (increase) in inventories	(4,654)	3,505	(11,301)	(1,151)
その他の流動資産の増減額	Decrease (increase) in other current assets	(167)	(3,632)	(3,547)	(9,268)
仕入債務の増減額	Increase (decrease) in notes and accounts payable-trade	(5,447)	(180)	(2,071)	1,239
未払又は未収消費税等の増減額	Increase (decrease) in consumption taxes receivable / payable	(501)	401	(1,235)	(454)
その他の流動負債の増減額	Increase (decrease) in other current liabilities	326	473	48	505
その他	Other, net	(143)	(298)	(190)	(150)
小計	Subtotal	8,454	14,357	(2,429)	8,850
利息及び配当金の受取額	Interest and dividends income received	0	0	0	1
利息の支払額	Interest expenses paid	(31)	(53)	(28)	(50)
法人税等の支払額又は還付額	Income taxes (paid) refund	(1,812)	(2,944)	(1,174)	(2,422)
その他	Other, net	123	208	181	303
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	(636)	(1,264)	(679)	(1,424)
有形固定資産の取得による支出	Purchase of property, plant and equipment	(327)	(706)	(258)	(442)
無形固定資産の取得による支出	Purchase of intangible assets	(182)	(430)	(244)	(472)
投資有価証券の取得による支出	Purchase of investment securities	-	-	(110)	(110)
関係会社株式の取得による支出	Purchase of shares of subsidiaries and associates	(120)	(120)	-	-
子会社株式の取得による支出	Purchase of shares of subsidiaries	-	-	-	(356)
貸付けによる支出	Payments of loans receivable	(1)	(5)	(4)	(6)
貸付金の回収による収入	Collection of loans receivable	5	10	5	9
その他	Other, net	(11)	(11)	(67)	(45)
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	(1,764)	(3,588)	(1,768)	(3,905)
配当金の支払額	Cash dividends paid	(1,267)	(2,535)	(1,267)	(2,703)
リース債務の返済による支出	Repayments of lease obligations	(497)	(1,052)	(501)	(1,201)
その他	Other, net	-	(0)	(0)	(0)
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	4,333	6,716	(5,898)	1,352
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	17,236	17,236	23,953	23,953
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	21,570	23,953	18,054	25,305

マーケット別の状況

Market sector

(単位:百万円)	(unit: million yen)	FY3/18				FY3/19			
		3 months	6 months	9 months	Full year	3 months	6 months	9 months	Full year
受注高	Bookings	37,963	79,821	119,251	170,164	56,786	100,496	138,036	188,332
エンタープライズ	Enterprise	11,236	24,318	36,061	51,262	11,407	24,026	37,273	51,293
通信事業者	Telecom carrier	6,812	12,886	20,569	34,279	6,139	13,225	20,307	35,386
パブリック	Public	13,077	26,623	39,144	52,873	30,523	46,928	57,136	69,831
パートナー	Partner	6,493	15,612	22,990	30,787	8,611	16,140	23,102	31,607
その他	Other	343	380	485	960	103	176	216	214
売上高	Revenue	29,794	70,696	107,375	161,107	33,418	80,598	122,432	181,935
エンタープライズ	Enterprise	8,960	21,611	33,899	49,680	9,758	23,367	35,766	52,329
通信事業者	Telecom carrier	6,385	13,691	19,990	30,846	6,393	16,245	24,017	35,552
パブリック	Public	8,281	20,732	30,775	48,751	10,298	24,883	39,362	63,666
パートナー	Partner	6,011	14,434	22,354	30,985	6,860	15,898	22,982	30,028
その他	Other	155	226	355	842	108	204	304	357

(単位:百万円)	(unit: million yen)	FY3/18				FY3/19			
		Jun-30	Sep-30	Dec-31	Mar-31	Jun-30	Sep-30	Dec-31	Mar-31
受注残	Backlog	68,234	69,189	71,941	69,121	92,489	89,019	84,725	75,519
エンタープライズ	Enterprise	23,230	23,660	23,115	22,535	24,184	23,194	24,042	21,498
通信事業者	Telecom carrier	11,401	10,170	11,552	14,407	14,154	11,387	10,697	14,241
パブリック	Public	26,352	27,447	29,925	25,678	45,903	47,722	43,451	31,843
パートナー	Partner	7,032	7,728	7,186	6,352	8,103	6,594	6,472	7,930
その他	Other	217	183	161	148	143	120	60	4

商品群別の状況

Product category

(単位:百万円)	(unit: million yen)	FY3/18				FY3/19			
		3 months	6 months	9 months	Full year	3 months	6 months	9 months	Full year
受注高	Bookings	37,963	79,821	119,251	170,164	56,786	100,496	138,036	188,332
機器	Products	23,293	51,316	75,699	98,555	35,866	62,169	84,929	107,936
サービス	Service business	14,669	28,504	43,551	71,609	20,919	38,327	53,106	80,396
売上高	Revenue	29,794	70,696	107,375	161,107	33,418	80,598	122,432	181,935
機器	Products	16,693	42,405	63,961	97,320	19,253	47,394	72,804	107,045
サービス	Service business	13,101	28,290	43,413	63,787	14,165	33,203	49,628	74,890

(単位:百万円)	(unit: million yen)	FY3/18				FY3/19			
		Jun-30	Sep-30	Dec-31	Mar-31	Jun-30	Sep-30	Dec-31	Mar-31
受注残	Backlog	68,234	69,189	71,941	69,121	92,489	89,019	84,725	75,519
機器	Products	22,587	24,898	27,724	17,221	33,835	31,996	29,347	18,112
サービス	Service business	45,647	44,291	44,216	51,900	58,653	57,023	55,377	57,406

セグメント利益

Profit by reportable segment

(単位:百万円)	(unit: million yen)	FY3/18				FY3/19			
		3 months	6 months	9 months	Full year	3 months	6 months	9 months	Full year
エンタープライズ	Enterprise	15	581	1,516	3,145	88	972	1,781	3,263
通信事業者	Telecom carrier	223	715	794	2,101	710	1,865	2,509	3,454
パブリック	Public	55	512	917	2,152	208	982	2,084	4,688
パートナー	Partner	220	695	1,035	1,426	686	1,293	1,724	2,117
その他	Other	10	22	(14)	5	(28)	132	132	153
セグメント利益合計	Total segment profit	525	2,527	4,249	8,831	1,665	5,246	8,232	13,677
調整額*	Adjustment*	(110)	(216)	(389)	(590)	(153)	(310)	(473)	(665)
営業利益	Operating income	414	2,311	3,860	8,241	1,511	4,935	7,759	13,012

(注) セグメント利益(営業利益)の調整額には各報告セグメントに配分していない全社費用が含まれています。全社費用は、主にセグメントに帰属しない一般管理費です。

(Note) The adjustment in segment profit (operating income) included corporate expenses not attributable to any reportable segment.

Corporate expenses mainly consist of general and administrative expenses not attributable to any reportable segment.

各種指標

Indicators

		FY3/18				FY3/19			
		3 months	6 months	9 months	Full year	3 months	6 months	9 months	Full year
為替レート(\$円)	Foreign exchange rate (usd/yen)	111.37	111.14	111.03	111.04	108.62	109.10	109.70	110.15
1株当たり当期純利益(円)	Earnings per share (yen)	2.94	18.56	31.21	67.16	12.24	39.10	62.65	105.28
1株当たり純資産(円)	Book-value per share (yen)	664.76	681.66	678.00	711.48	710.10	739.21	743.63	787.69
1株当たり配当金(円)*	Dividends per share (yen)*	-	15.00	-	30.00	-	17.00	-	37.00

(注) 2019年3月期の期末配当金は1株当たり17.00円から3.00円増額した20.00円(創立30周年記念配当2.00円を含む)を2019年6月開催予定の定時株主総会に付議する予定です。

(Note) The year-end dividend forecast per share for FY3/19 will be increased 3.00 yen from 17.00 yen to 20.00 yen per share. (The year-end dividend include 2.00 yen in celebration of the Company's 30th anniversary) The plan of year-end dividend will be placed on the agenda of the Annual Shareholders Meeting scheduled in June 2019.

		FY3/18				FY3/19			
		Jun-30	Sep-30	Dec-31	Mar-31	Jun-30	Sep-30	Dec-31	Mar-31
従業員(人)	Total employees (people)	2,328	2,309	2,322	2,317	2,369	2,352	2,313	2,294
社員(人)	Employees (people)	2,308	2,288	2,254	2,251	2,353	2,336	2,247	2,224
受入出向者(人)	Seconded employees (people)	20	21	23	22	16	16	17	17