

Data sheet Q2 FY2014

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ネットワンシステムズ株式会社
Net One Systems Co., Ltd.

Stock code: 7518

目次

Contents

P.1	連結損益計算書	Consolidated income statements
P.1	連結業績見通し	Outlook for consolidated financial results
P. 2	連結貸借対照表	Consolidated balance sheets
P. 3	連結キャッシュフロー計算書	Consolidated cash flow statements
P. 4	マーケット別の状況	Market Sector
P. 4	商品群別の状況	Product category

連結損益計算書

Consolidated income statements

(単位: 百万円)	(unit: million yen)	FY3/14				FY3/15	
		3 months	6 months	9 months	Full year	3 months	6 months
売上高	Revenue	29,417	63,417	95,037	142,427	25,718	58,971
売上原価	Cost of revenue	22,123	48,573	73,452	110,728	19,545	45,178
売上総利益	Gross profit	7,294	14,843	21,584	31,699	6,172	13,793
販売費及び一般管理費	Selling, general and administrative expenses	7,409	14,866	21,472	28,556	7,532	13,833
営業利益(損失)	Operating income (loss)	(115)	(22)	111	3,142	(1,360)	(40)
営業外収益	Non-operating income	34	139	396	471	77	181
受取利息	Interest income	5	11	14	17	2	6
受取配当金	Dividends income	-	5	5	5	-	-
持分法による投資利益	Equity in earnings of affiliates	-	0	1	17	-	11
為替差益	Foreign exchange gains	-	-	15	18	4	4
販売報奨金	Sales incentive	17	36	85	123	59	61
団体保険配当金	Dividends income of group insurance	-	26	26	30	-	69
法人税等還付加算金	Interest on refund of income taxes and other	-	40	40	40	-	2
その他	Other	11	18	206	217	10	25
営業外費用	Non-operating expenses	34	51	61	76	36	52
支払利息	Interest expenses	14	28	42	57	15	29
投資有価証券評価損	Loss on valuation of investment securities	-	-	14	12	-	-
持分法による投資損失	Equity in losses of affiliates	2	-	-	-	6	-
出資金運用損	Loss on investments in capital	-	-	-	-	-	-
自己株式取得費用	Commission for purchase of treasury stock	-	-	2	2	-	-
為替差損	Foreign exchange losses	15	21	-	-	-	-
貸倒引当金繰入額	Provision of allowance for doubtful accounts	0	0	0	0	0	0
その他	Other	1	1	1	4	15	22
経常利益(損失)	Ordinary income (loss)	(115)	64	446	3,537	(1,319)	88
特別利益	Extraordinary income	-	-	5	5	-	-
負ののれん発生益	Gain on bargain purchase	-	-	-	-	-	-
関係会社株式売却益	Gain on sales of subsidiaries and affiliates' stocks	-	-	-	-	-	-
投資有価証券売却益	Gain on sales of investment securities	-	-	5	5	-	-
特別損失	Extraordinary loss	919	1,012	1,020	1,045	12	14
固定資産除却損	Loss on retirement of noncurrent assets	45	54	62	79	8	10
固定資産売却損	Loss on sales of noncurrent assets	2	2	2	2	-	-
減損損失	Impairment loss	-	77	77	77	-	-
投資有価証券評価損	Loss on valuation of investment securities	2	8	8	16	3	3
特定案件損失	Loss on specific item	-	870	870	870	-	-
その他	Other	870	-	-	-	-	-
税金等調整前当期純利益(損失)	Income (loss) before income taxes and minority interests	(1,035)	(947)	(568)	2,497	(1,332)	74
法人税等	Income taxes	(242)	(106)	100	1,414	(419)	42
法人税、住民税及び事業税	Income taxes-current	48	165	293	1,398	41	149
法人税等調整額	Income taxes-deferred	(291)	(271)	(295)	(85)	(460)	(106)
過年度法人税等	Income taxes for prior periods	-	-	103	101	-	-
少数株主損益調整前当期純利益(損失)	Income (loss) before minority interests	(792)	(841)	(669)	1,082	(912)	31
少数株主利益	Minority interests in income	27	32	72	99	-	-
当期純利益(損失)	Net income (loss)	(819)	(873)	(741)	983	(912)	31
販売費及び一般管理費の主な項目	Major items and amounts under SG&A						
給与手当	Salaries and allowances	2,669	5,240	7,787	10,341	2,679	5,338
賞与	Bonuses	-	-	-	1,968	-	-
賞与引当金繰入額	Provision for bonuses	781	1,293	883	1,400	833	1,630
役員賞与引当金繰入額	Provision for directors' bonuses	-	-	-	7	-	-
賃賃料	Rent expenses	817	1,571	2,195	2,807	702	1,151
減価償却費	Depreciation and amortization	300	637	956	1,273	329	502
のれん償却費	Amortization of goodwill	50	101	149	198	53	108
従業員数(人)	Number of employees (unit: person)	2,408	2,429	2,436	2,422	2,454	2,419

連結業績見通し

Outlook for consolidated financial results

(単位: 百万円)	(unit: million yen)	FY3/15	
		Original	Revision
公表日	Release date	04/25/14	10/22/14
売上高	Revenue	144,000	136,000
営業利益	Operating income	5,200	3,800
経常利益	Ordinary income	5,200	4,000
当期純利益	Net income	3,100	2,300
1株当たり当期純利益(単位: 円)	Net income per share (unit: yen)	36.67	27.20

連結貸借対照表 Consolidated balance sheets

(単位: 百万円)	(unit: million yen)	FY3/14				FY3/15	
		Jun-30	Sep-30	Dec-31	Mar-31	Jun-30	Sep-30
資産	Assets	93,405	90,675	85,630	90,624	89,036	89,932
流動資産	Current assets	81,713	78,953	73,763	78,580	77,197	78,269
現金及び預金	Cash and deposits	20,389	16,952	16,827	18,184	18,952	18,989
受取手形及び売掛金	Notes and accounts receivable-trade	21,798	28,152	23,761	37,226	25,232	29,483
有価証券	Short-term investment securities	11,999	6,999	6,199	2,999	4,999	2,999
商品	Merchandise	10,162	9,518	9,851	9,311	6,214	3,922
未着商品	Goods in transit	576	259	143	566	425	190
未成工事支出金	Costs on uncompleted construction contracts	6,092	7,389	6,877	1,769	10,751	12,684
貯蔵品	Supplies	39	28	35	90	29	17
前払費用	Prepaid expenses	5,968	5,783	5,823	5,470	6,818	6,776
繰延税金資産	Deferred tax assets	1,304	1,302	1,027	974	1,515	1,025
その他	Other	3,384	2,568	3,220	1,995	2,262	2,182
貸倒引当金	Allowance for doubtful accounts	(3)	(2)	(2)	(6)	(2)	(2)
固定資産	Noncurrent assets	11,692	11,722	11,866	12,043	11,838	11,663
有形固定資産	Property, plant and equipment	6,202	6,013	5,869	5,775	5,776	5,697
工具、器具及び備品	Tools, furniture and fixtures	4,060	3,924	3,837	3,845	3,881	3,848
その他	Other	2,141	2,088	2,031	1,907	1,895	1,849
無形固定資産	Intangible assets	1,234	1,427	1,560	1,860	1,847	1,750
のれん	Goodwill	252	201	153	207	153	98
その他	Other	981	1,225	1,407	1,653	1,694	1,652
投資その他の資産	Investments and other assets	4,255	4,281	4,436	4,407	4,215	4,214
投資有価証券	Investment securities	211	298	868	875	866	887
長期貸付金	Long-term loans receivable	-	-	-	16	-	-
繰延税金資産	Deferred tax assets	1,296	1,285	1,451	1,374	1,343	1,318
その他	Other	2,763	2,712	2,129	2,149	2,009	2,012
貸倒引当金	Allowance for doubtful accounts	(15)	(15)	(12)	(8)	(4)	(4)
負債	Liabilities	34,382	31,680	29,731	33,361	34,213	33,837
流動負債	Current liabilities	32,639	29,842	27,889	31,537	32,155	31,854
買掛金	Accounts payable-trade	14,108	12,244	11,019	16,067	11,730	11,276
リース債務	Lease obligations	1,032	1,116	997	1,041	1,094	1,025
未払金	Accounts payable-other	2,062	1,210	1,384	1,253	758	1,001
未払法人税等	Income taxes payable	336	388	175	564	220	371
前受金	Advances received	11,630	11,612	11,786	9,913	16,282	15,019
賞与引当金	Provision for bonuses	962	1,600	1,085	1,768	1,020	1,998
役員賞与引当金	Provision for directors' bonuses	-	-	-	7	-	-
資産除去債務	Asset retirement obligations	189	-	10	10	-	-
その他	Other	2,317	1,669	1,430	910	1,050	1,160
固定負債	Noncurrent liabilities	1,742	1,837	1,842	1,823	2,057	1,983
リース債務	Lease obligations	1,363	1,475	1,068	1,040	1,296	1,264
資産除去債務	Asset retirement obligations	322	324	319	321	330	332
その他	Other	56	37	453	462	429	386
純資産	Net assets	59,023	58,995	55,898	57,263	54,823	56,094
株主資本	Shareholders' equity	58,825	58,770	55,416	57,141	54,791	55,736
資本金	Capital stock	12,279	12,279	12,279	12,279	12,279	12,279
資本剰余金	Capital surplus	19,453	19,453	19,453	19,453	19,453	19,453
利益剰余金	Retained earnings	28,610	28,555	27,201	28,926	24,215	25,160
自己株式	Treasury stock	(1,518)	(1,518)	(3,518)	(3,518)	(1,157)	(1,157)
その他の包括利益累計額	Accumulated other comprehensive income	(25)	(35)	181	55	(34)	258
その他有価証券評価差額金	Valuation difference on available-for-sale securities	(4)	(5)	(4)	(5)	(5)	(4)
繰延ヘッジ損益	Deferred gains or losses on hedges	(20)	(30)	186	61	(28)	263
新株予約権	Subscription rights to shares	35	66	66	66	66	99
少数株主持分	Minority interests	188	193	233	-	-	-
有価証券	Short-term investment securities						
コマース・ペーパー	Commercial papers	5,999	4,999	2,999	2,999	4,999	2,999
譲渡性預金	Negotiable certificates of deposit	6,000	2,000	3,200	-	-	-

連結キャッシュフロー計算書

Consolidated cash flow statements

(単位: 百万円)	(unit: million yen)	FY3/14		FY3/15
		6 months	Full year	6 months
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	(1,481)	1,016	3,524
税金等調整前当期純利益	Income before income taxes and minority interests	(947)	2,497	74
減価償却費	Depreciation and amortization	1,200	2,575	1,307
減損損失	Impairment loss	77	77	-
特定案件損失	Loss on specific item	870	870	-
のれん償却額	Amortization of goodwill	101	198	108
株式報酬費用	Share-based compensation expenses	31	31	33
賞与引当金の増減額	Increase (decrease) in provision for bonuses	(317)	(150)	229
役員賞与引当金の増減額	Increase (decrease) in provision for directors' bonuses	(43)	(36)	(7)
貸倒引当金の増減額	Increase (decrease) in allowance for doubtful accounts	0	(1)	(8)
受取利息及び受取配当金	Interest and dividends income	(16)	(23)	(6)
持分法による投資損益	Equity in (earnings) losses of affiliates	0	(17)	(11)
支払利息	Interest expenses	28	57	29
投資有価証券売却損益	Loss (gain) on valuation of investment securities	-	(5)	-
投資有価証券評価損益	Loss (gain) on valuation of investment securities	8	29	3
固定資産売却損益	Loss (gain) on sales of noncurrent assets	2	2	-
固定資産除去損	Loss on retirement of noncurrent assets	54	79	10
売上債権の増減額	Decrease (increase) in notes and accounts receivable-trade	10,499	(273)	12,853
たな卸資産の増減額	Decrease (increase) in inventories	(8,400)	(2,940)	(5,078)
その他の流動資産の増減額	Decrease (increase) in other current assets	(1,130)	(898)	(1,170)
仕入債務の増減額	Increase (decrease) in notes and accounts payable-trade	(3,395)	445	(4,788)
未払又は未収消費税等の増減額	Increase (decrease) in consumption taxes receivable / payable	(696)	(471)	358
その他の流動負債の増減額	Increase (decrease) in other current liabilities	(359)	(774)	16
その他	Other, net	158	117	(224)
小計	Subtotal	(2,277)	1,389	3,729
利息及び配当金の受取額	Interest and dividends income received	17	24	6
利息の支払額	Interest expenses paid	(28)	(57)	(29)
法人税等の支払額又は還付額	Income taxes (paid) refund	703	(453)	(339)
その他	Other, net	103	114	157
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	(2,371)	(3,823)	(896)
有形固定資産の取得による支出	Purchase of property, plant and equipment	(1,577)	(2,148)	(630)
無形固定資産の取得による支出	Purchase of intangible assets	(519)	(1,011)	(401)
投資有価証券の取得による支出	Purchase of investment securities	-	(500)	-
投資有価証券の売却及び償還による収入	Proceeds from sales and redemptions of investment securities	-	5	-
関係会社株式の取得による支出	Purchase of stocks of subsidiaries and affiliates	(91)	(535)	-
貸付けによる支出	Payments of loans receivable	(5)	(19)	(16)
貸付金の回収による収入	Collection of loans receivable	9	18	7
敷金及び保証金の差入による支出	Payments for lease and guarantee deposits	-	(176)	-
敷金及び保証金の回収による収入	Proceeds from collection of lease and guarantee deposits	-	752	-
その他	Other, net	(188)	(208)	144
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	(1,774)	(5,589)	(1,822)
自己株式の取得による支出	Purchase of treasury stock	0	(2,002)	-
配当金の支払額	Cash dividends paid	(1,483)	(2,966)	(1,434)
リース債務の返済による支出	Repayments of lease obligations	(333)	(698)	(378)
その他	Other, net	43	77	(9)
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	(5,627)	(8,396)	804
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	29,580	29,580	21,183
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	23,952	21,183	21,988

マーケット別の状況

Market sector

(注) 昨年度実績は2014年4月1日からの新しいテリトリに合わせて組み替えています。

(Note) Previous year results were recalculated to reflect the revised segment organization effective April 1, 2014.

(単位: 百万円)		(unit: million yen)		FY3/14				FY3/15	
		3 months	6 months	9 months	Full year	3 months	6 months		
受注高	Bookings	41,371	73,959	101,091	146,216	32,574	66,812		
ENT (エンタープライズ)	Enterprise	10,711	20,649	30,052	44,531	6,338	16,195		
SP (通信事業者)	Telecom carrier	13,854	23,184	28,557	45,096	8,177	17,636		
PUB (パブリック)	Public	12,842	20,275	27,006	36,069	12,451	22,344		
NOP (パートナー)	NOP [Partner Biz]	3,552	9,236	14,661	19,664	5,514	10,625		
その他	Other	409	614	813	855	92	10		
売上高	Revenue	29,417	63,417	95,037	142,427	25,718	58,971		
ENT (エンタープライズ)	Enterprise	7,444	17,633	27,374	41,841	7,453	16,381		
SP (通信事業者)	Telecom carrier	12,664	23,170	34,153	45,945	9,911	20,207		
PUB (パブリック)	Public	5,127	13,455	20,364	34,985	4,721	12,934		
NOP (パートナー)	NOP [Partner Biz]	3,756	8,525	12,299	18,788	3,522	9,373		
その他	Other	424	631	844	867	109	74		

(単位: 百万円)		(unit: million yen)		FY3/14				FY3/15	
		Jun-30	Sep-30	Dec-31	Mar-31	Jun-30	Sep-30		
受注残	Backlog	63,269	61,859	57,370	55,104	61,961	62,945		
ENT (エンタープライズ)	Enterprise	17,269	17,018	16,680	16,692	15,577	16,506		
SP (通信事業者)	Telecom carrier	18,075	16,899	11,289	16,036	14,303	13,465		
PUB (パブリック)	Public	22,956	22,060	21,882	16,324	24,055	25,734		
NOP (パートナー)	NOP [Partner Biz]	4,900	5,814	7,465	5,979	7,971	7,231		
その他	Other	68	65	52	71	53	7		

商品群別の状況

Product category

(単位: 百万円)		(unit: million yen)		FY3/14				FY3/15	
		3 months	6 months	9 months	Full year	3 months	6 months		
受注高	Bookings	41,371	73,959	101,091	146,216	32,574	66,812		
ネットワーク	Network products	17,983	33,442	47,481	64,356	15,768	31,151		
プラットフォーム	Platform products	7,966	14,093	18,162	24,369	6,048	11,308		
サービス	Service businesses	15,421	26,423	35,447	57,490	10,757	24,353		
売上高	Revenue	29,417	63,417	95,037	142,427	25,718	58,971		
ネットワーク	Network products	14,976	31,522	44,773	65,917	11,013	26,919		
プラットフォーム	Platform products	2,401	7,729	14,132	22,747	2,836	6,914		
サービス	Service businesses	12,039	24,164	36,131	53,763	11,867	25,138		

(単位: 百万円)		(unit: million yen)		FY3/14				FY3/15	
		Jun-30	Sep-30	Dec-31	Mar-31	Jun-30	Sep-30		
受注残	Backlog	63,269	61,859	57,370	55,104	61,961	62,945		
ネットワーク	Network products	15,672	14,584	15,373	11,104	15,859	15,336		
プラットフォーム	Platform products	8,882	9,682	7,348	4,939	8,151	9,333		
サービス	Service businesses	38,714	37,592	34,649	39,059	37,950	38,274		