

Data sheet Q4 FY2013

2014年3月期
Fiscal Year Ended March 31, 2014

ネットワンシステムズ株式会社 Net One Systems Co., Ltd.

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連結損益計算書

Consolidated income statements

(単位: 百万円)	(unit: million yen)	2013/03				2014/03			
		3 months	6 months	9 months	Full year	3 months	6 months	9 months	Full year
売上高	Revenue	34,260	76,997	108,705	154,869	29,417	63,417	95,037	142,427
売上原価	Cost of revenue	25,733	58,687	82,330	118,602	22,123	48,573	73,452	110,728
売上総利益	Gross profit	8,526	18,309	26,374	36,266	7,294	14,843	21,584	31,699
販売費及び一般管理費	Selling, general and administrative expenses	6,425	13,714	20,523	27,814	7,409	14,866	21,472	28,556
営業利益(損失)	Operating income (loss)	2,100	4,595	5,851	8,451	(115)	(22)	111	3,142
営業外収益	Non-operating income	28	152	172	302	34	139	396	471
受取利息	Interest income	9	19	26	32	5	11	14	17
受取配当金	Dividends income	-	9	9	9	-	5	5	5
持分法による投資利益	Equity in earnings of affiliates	-	3	2	8	-	0	1	17
為替差益	Foreign exchange gains	-	-	4	55	-	-	15	18
販売報奨金	Sales incentive	15	50	57	84	17	36	85	123
団体保険配当金	Dividends income of group insurance	-	60	60	64	-	26	26	30
法人税等還付加算金	Interest on refund of income taxes and other	-	-	-	-	-	40	40	40
その他	Other	3	9	10	47	11	18	206	217
営業外費用	Non-operating expenses	22	43	80	95	34	51	61	76
支払利息	Interest expenses	11	23	35	48	14	28	42	57
投資有価証券評価損	Loss on valuation of investment securities	-	-	-	-	-	-	14	12
持分法による投資損失	Equity in losses of affiliates	3	-	-	-	2	-	-	-
出資金運用損	Loss on investments in capital	0	1	1	2	-	-	-	-
自己株式取得費用	Commission for purchase of treasury stock	-	13	13	13	-	-	2	2
為替差損	Foreign exchange losses	8	10	-	-	15	21	-	-
貸倒引当金繰入額	Provision of allowance for doubtful accounts	(4)	(10)	(12)	(12)	0	0	0	0
その他	Other	3	4	41	42	1	1	1	4
経常利益(損失)	Ordinary income (loss)	2,106	4,703	5,943	8,658	(115)	64	446	3,537
特別利益	Extraordinary income	105	105	105	128	-	-	5	5
負ののれん発生益	Gain on bargain purchase	89	89	89	89	-	-	-	-
関係会社株式売却益	Gain on sales of subsidiaries and affiliates' stocks	15	15	15	15	-	-	-	-
投資有価証券売却益	Gain on sales of investment securities	-	-	-	22	-	-	5	5
特別損失	Extraordinary loss	19	27	56	481	919	1,012	1,020	1,045
固定資産除却損	Loss on retirement of noncurrent assets	19	27	51	88	45	54	62	79
固定資産売却損	Loss on sales of noncurrent assets	-	-	-	-	2	2	2	2
減損損失	Impairment loss	-	-	-	-	-	77	77	77
投資有価証券評価損	Loss on valuation of investment securities	-	-	-	87	2	8	8	16
訴訟和解金	Litigation settlement	-	-	-	301	-	-	-	-
特定案件損失	Loss on specific item	-	-	-	-	-	870	870	870
その他	Other	-	-	4	4	870	-	-	-
税金等調整前当期純利益(損失)	Income (loss) before income taxes and minority interests	2,191	4,781	5,992	8,305	(1,035)	(947)	(568)	2,497
法人税等	Income taxes	804	1,866	2,944	3,958	(242)	(106)	100	1,414
法人税、住民税及び事業税	Income taxes-current	106	919	901	2,270	48	165	293	1,398
法人税等調整額	Income taxes-deferred	698	946	1,445	1,090	(291)	(271)	(295)	(85)
過年度法人税等	Income taxes for prior periods	-	-	597	597	-	-	103	101
少数株主損益調整前当期純利益(損失)	Income (loss) before minority interests	1,386	2,915	3,047	4,347	(792)	(841)	(669)	1,082
少数株主利益	Minority interests in income	17	23	21	22	27	32	72	99
当期純利益(損失)	Net income (loss)	1,369	2,891	3,025	4,324	(819)	(873)	(741)	983
販売費及び一般管理費の主な項目	Major items and amounts under SG&A								
給与手当	Salaries and allowances	2,438	4,882	7,282	9,697	2,669	5,240	7,787	10,341
賞与	Bonuses	-	-	-	2,241	-	-	-	1,968
賞与引当金繰入額	Provision for bonuses	821	1,395	867	1,560	781	1,293	883	1,400
役員賞与引当金繰入額	Provision for directors' bonuses	-	-	-	43	-	-	-	7
賃貸料	Rent expenses	533	1,074	1,697	2,274	817	1,571	2,195	2,807
減価償却費	Depreciation and amortization	243	634	970	1,333	300	637	956	1,273
のれん償却費	Amortization of goodwill	51	101	152	203	50	101	149	198
従業員数(人)	Number of employees (unit: person)	2,099	2,214	2,179	2,210	2,408	2,429	2,436	2,422

連結業績見通し

Outlook for consolidated financial results

(単位: 百万円)	(unit: million yen)	2014/03		2015/03
		Original	Revision	Original
公表日	Release date	2013.04.25	2013.10.25	2014.04.25
売上高	Revenue	162,000	137,000	144,000
営業利益	Operating income	11,000	2,800	5,200
経常利益	Ordinary income	11,000	2,900	5,200
当期純利益	Net income	6,500	800	3,100
1株当たり当期純利益	Net income per share	74.32	9.24	36.67

連結貸借対照表 Consolidated balance sheets

(単位: 百万円)	(unit: million yen)	2013/03				2014/03			
		06.30	09.30	12.31	03.31	06.30	09.30	12.31	03.31
資産	Assets	91,189	93,934	90,843	92,924	93,405	90,675	85,630	90,624
流動資産	Current assets	82,028	84,755	81,678	82,067	81,713	78,953	73,763	78,580
現金及び預金	Cash and deposits	20,606	21,895	16,434	18,580	20,389	16,952	16,827	18,184
受取手形及び売掛金	Notes and accounts receivable-trade	24,125	30,608	28,748	35,280	21,798	28,152	23,761	37,226
有価証券	Short-term investment securities	17,499	13,999	10,999	10,999	11,999	6,999	6,199	2,999
商品	Merchandise	7,086	6,650	7,235	5,030	10,162	9,518	9,851	9,311
未着商品	Goods in transit	433	377	383	272	576	259	143	566
未成工事支出金	Costs on uncompleted construction contracts	5,127	4,364	8,284	3,470	6,092	7,389	6,877	1,769
貯蔵品	Supplies	56	12	53	23	39	28	35	90
前払費用	Prepaid expenses	4,559	4,430	4,774	4,781	5,968	5,783	5,823	5,470
繰延税金資産	Deferred tax assets	1,179	1,000	315	862	1,304	1,302	1,027	974
その他	Other	1,367	1,424	4,456	2,767	3,384	2,568	3,220	1,995
貸倒引当金	Allowance for doubtful accounts	(14)	(9)	(6)	(1)	(3)	(2)	(2)	(6)
固定資産	Noncurrent assets	9,161	9,178	9,165	10,857	11,692	11,722	11,866	12,043
有形固定資産	Property, plant and equipment	4,635	4,656	4,660	5,235	6,202	6,013	5,869	5,775
工具、器具及び部品	Tools, furniture and fixtures	3,855	3,957	3,853	3,924	4,060	3,924	3,837	3,845
その他	Other	779	699	807	1,310	2,141	2,088	2,031	1,907
無形固定資産	Intangible assets	1,291	1,354	1,229	1,279	1,234	1,427	1,560	1,860
のれん	Goodwill	455	404	353	303	252	201	153	207
その他	Other	836	950	875	976	981	1,225	1,407	1,653
投資その他の資産	Investments and other assets	3,234	3,167	3,275	4,341	4,255	4,281	4,436	4,407
投資有価証券	Investment securities	292	275	285	215	211	298	868	875
長期貸付金	Long-term loans receivable	-	-	-	13	-	-	-	16
繰延税金資産	Deferred tax assets	1,531	1,476	1,484	1,395	1,296	1,285	1,451	1,374
その他	Other	1,427	1,432	1,521	2,733	2,763	2,712	2,129	2,149
貸倒引当金	Allowance for doubtful accounts	(16)	(16)	(15)	(15)	(15)	(15)	(12)	(8)
負債	Liabilities	28,410	32,614	30,588	31,537	34,382	31,680	29,731	33,361
流動負債	Current liabilities	27,257	31,563	29,629	30,426	32,639	29,842	27,889	31,537
買掛金	Accounts payable-trade	13,000	15,891	15,258	15,626	14,108	12,244	11,019	16,067
リース債務	Lease obligations	852	845	845	864	1,032	1,116	997	1,041
未払金	Accounts payable-other	993	1,021	1,105	1,596	2,062	1,210	1,384	1,253
未払法人税等	Income taxes payable	180	1,022	734	710	336	388	175	564
前受金	Advances received	9,517	9,364	9,287	8,241	11,630	11,612	11,786	9,913
賞与引当金	Provision for bonuses	1,046	1,735	1,077	1,918	962	1,600	1,085	1,768
役員賞与引当金	Provision for directors' bonuses	-	-	-	43	-	-	-	7
資産除去債務	Asset retirement obligations	78	267	267	204	189	-	10	10
その他	Other	1,588	1,414	1,052	1,220	2,317	1,669	1,430	910
固定負債	Noncurrent liabilities	1,152	1,051	959	1,110	1,742	1,837	1,842	1,823
リース債務	Lease obligations	948	944	857	971	1,363	1,475	1,068	1,040
資産除去債務	Asset retirement obligations	167	76	76	117	322	324	319	321
その他	Other	37	30	25	20	56	37	453	462
純資産	Net assets	62,779	61,319	60,255	61,387	59,023	58,995	55,898	57,263
株主資本	Shareholders' equity	62,662	61,185	59,832	61,131	58,825	58,770	55,416	57,141
資本金	Capital stock	12,279	12,279	12,279	12,279	12,279	12,279	12,279	12,279
資本剰余金	Capital surplus	19,453	19,453	19,453	19,453	19,453	19,453	19,453	19,453
利益剰余金	Retained earnings	32,408	30,970	29,617	30,916	28,610	28,555	27,201	28,926
自己株式	Treasury stock	(1,479)	(1,518)	(1,518)	(1,518)	(1,518)	(1,518)	(3,518)	(3,518)
その他の包括利益累計額	Accumulated other comprehensive income	(40)	(64)	226	58	(25)	(35)	181	55
その他有価証券評価差額金	Valuation difference on available-for-sale securities	(19)	(21)	(14)	(5)	(4)	(5)	(4)	(5)
繰延ヘッジ損益	Deferred gains or losses on hedges	(21)	(42)	240	64	(20)	(30)	186	61
新株予約権	Subscription rights to shares	-	35	35	35	35	66	66	66
少数株主持分	Minority interests	157	162	161	161	188	193	233	-
有価証券	Short-term investment securities	17,499	13,999	10,999	10,999	11,999	6,999	6,199	2,999
コマーシャル・ペーパー	Commercial papers	8,499	5,999	5,999	5,999	5,999	4,999	2,999	2,999
譲渡性預金	Negotiable certificates of deposit	9,000	8,000	5,000	5,000	6,000	2,000	3,200	-

連結キャッシュフロー計算書

Consolidated cash flow statements

(単位: 百万円)	(unit: million yen)	2013/03		2014/03	
		6 months	Full year	6 months	Full year
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	5,488	3,932	(1,481)	1,016
税金等調整前当期純利益	Income before income taxes and minority interests	4,781	8,305	(947)	2,497
減価償却費	Depreciation and amortization	1,259	2,733	1,200	2,575
減損損失	Impairment loss	-	-	77	77
特定案件損失	Loss on specific item	-	-	870	870
のれん償却額	Amortization of goodwill	101	203	101	198
負ののれん発生益	Gain on negative goodwill	(89)	(89)	-	-
株式報酬費用	Share-based compensation expenses	35	35	31	31
賞与引当金の増減額	Increase (decrease) in provision for bonuses	(469)	(286)	(317)	(150)
役員賞与引当金の増減額	Increase (decrease) in provision for directors' bonuses	(179)	(135)	(43)	(36)
貸倒引当金の増減額	Increase (decrease) in allowance for doubtful accounts	(10)	(19)	0	(1)
受取利息及び受取配当金	Interest and dividends income	(28)	(41)	(16)	(23)
持分法による投資損益	Equity in (earnings) losses of affiliates	(1)	(6)	0	(17)
支払利息	Interest expenses	23	48	28	57
投資有価証券売却損益	Loss (gain) on valuation of investment securities	-	(22)	-	(5)
関係会社株式売却損益	Loss (gain) on sales of stocks of subsidiaries and affiliates	(15)	(15)	-	-
投資有価証券評価損益	Loss (gain) on valuation of investment securities	-	87	8	29
固定資産売却損益	Loss (gain) on sales of noncurrent assets	-	-	2	2
固定資産除去損	Loss on retirement of noncurrent assets	27	88	54	79
訴訟和解金	Litigation settlement	-	301	-	-
売上債権の増減額	Decrease (increase) in notes and accounts receivable-trade	7,037	1,242	10,499	(273)
たな卸資産の増減額	Decrease (increase) in inventories	277	2,885	(8,400)	(2,940)
その他の流動資産の増減額	Decrease (increase) in other current assets	(869)	(1,051)	(1,130)	(898)
仕入債務の増減額	Increase (decrease) in notes and accounts payable-trade	922	661	(3,395)	445
未払又は未収消費税等の増減額	Increase (decrease) in consumption taxes receivable / payable	(471)	(567)	(696)	(471)
その他の流動負債の増減額	Increase (decrease) in other current liabilities	(1,276)	(1,187)	(359)	(774)
その他	Other, net	(149)	(417)	158	117
小計	Subtotal	10,905	12,750	(2,277)	1,389
利息及び配当金の受取額	Interest and dividends income received	29	69	17	24
利息の支払額	Interest expenses paid	(23)	(48)	(28)	(57)
法人税等の支払額又は還付額	Income taxes (paid) refund	(5,531)	(8,967)	703	(453)
その他	Other, net	109	128	103	114
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	(468)	(3,416)	(2,371)	(3,823)
有形固定資産の取得による支出	Purchase of property, plant and equipment	(483)	(1,973)	(1,577)	(2,148)
無形固定資産の取得による支出	Purchase of intangible assets	(222)	(407)	(519)	(1,011)
投資有価証券の取得による支出	Purchase of investment securities	(3)	(3)	-	(500)
投資有価証券の売却及び償還による収入	Proceeds from sales and redemptions of investment securities	25	20	-	5
関係会社株式の取得による支出	Purchase of stocks of subsidiaries and affiliates	-	-	(91)	(535)
関係会社株式の売却による収入	Proceeds from sales of stocks of subsidiaries and affiliates	80	80	-	-
貸付けによる支出	Payments of loans receivable	(1)	(14)	(5)	(19)
貸付金の回収による収入	Collection of loans receivable	11	68	9	18
出資金の回収による収入	Collection of investments in capital	0	2	-	-
連結の範囲の変更に伴う子会社株式の取得による収入	Proceeds from purchase of investments in subsidiaries resulting in change in scope of consolidation	144	144	-	-
敷金及び保証金の差入による支出	Payments for lease and guarantee deposits	-	(1,361)	-	(176)
敷金及び保証金の回収による収入	Proceeds from collection of lease and guarantee deposits	-	45	-	752
その他	Other, net	(19)	(18)	(188)	(208)
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	(5,356)	(7,167)	(1,774)	(5,589)
自己株式の取得による支出	Purchase of treasury stock	(3,013)	(3,013)	0	(2,002)
配当金の支払額	Cash dividends paid	(2,062)	(3,546)	(1,483)	(2,966)
リース債務の返済による支出	Repayments of lease obligations	(317)	(628)	(333)	(698)
その他	Other, net	37	20	43	77
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	(336)	(6,651)	(5,627)	(8,396)
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	36,231	36,231	29,580	29,580
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	35,895	29,580	23,952	21,183

マーケット別の状況

Market sector

(単位: 百万円)	(unit: million yen)	2013/03				2014/03			
		3 months	6 months	9 months	Full year	3 months	6 months	9 months	Full year
受注高	Bookings	43,366	81,490	117,782	154,582	41,371	73,959	101,091	146,216
EP	Enterprise	5,652	13,065	20,399	27,763	8,785	16,538	24,241	34,457
SP	Service provider	21,816	37,396	54,087	72,585	15,780	27,295	34,369	55,170
AP	Area & public	12,038	23,494	32,047	39,021	12,842	20,275	27,006	36,069
NOP	NOP [partner biz]	3,764	7,208	10,609	14,507	3,552	9,236	14,661	19,664
その他	Other	92	325	637	705	409	614	813	855
売上高	Revenue	34,260	76,997	108,705	154,869	29,417	63,417	95,037	142,427
EP	Enterprise	5,839	14,031	20,720	30,039	5,983	14,287	21,898	33,663
SP	Service provider	20,837	41,381	56,054	72,654	14,126	26,517	39,629	54,123
AP	Area & public	3,832	13,677	20,691	37,098	5,127	13,455	20,364	34,985
NOP	NOP [partner biz]	3,647	7,593	10,617	14,391	3,756	8,525	12,299	18,788
その他	Other	103	313	621	684	424	631	844	867

(単位: 百万円)	(unit: million yen)	2013/03				2014/03			
		06.30	09.30	12.31	03.31	06.30	09.30	12.31	03.31
受注残	Backlog	60,708	56,095	60,679	51,316	63,269	61,859	57,370	55,104
EP	Enterprise	13,658	12,877	13,523	11,567	14,404	13,852	13,944	12,396
SP	Service provider	20,341	15,377	17,394	19,292	20,940	20,064	14,025	20,333
AP	Area & public	21,552	23,163	24,702	15,270	22,956	22,060	21,882	16,324
NOP	NOP [partner biz]	5,109	4,606	4,983	5,107	4,900	5,814	7,465	5,979
その他	Other	47	69	74	78	68	65	52	71

商品群別の状況

Product category

(単位: 百万円)	(unit: million yen)	2013/03				2014/03			
		3 months	6 months	9 months	Full year	3 months	6 months	9 months	Full year
受注高	Bookings	43,366	81,490	117,782	154,582	41,371	73,959	101,091	146,216
ネットワーク	Network products	25,236	45,072	64,858	82,538	17,983	33,442	47,481	64,356
プラットフォーム	Platform products	6,020	11,892	16,615	18,896	7,966	14,093	18,162	24,369
サービス	Service businesses	12,109	24,524	36,309	53,147	15,421	26,423	35,447	57,490
売上高	Revenue	34,260	76,997	108,705	154,869	29,417	63,417	95,037	142,427
ネットワーク	Network products	19,942	44,981	61,828	84,715	14,976	31,522	44,773	65,917
プラットフォーム	Platform products	3,414	9,057	12,807	19,803	2,401	7,729	14,132	22,747
サービス	Service businesses	10,902	22,957	34,069	50,350	12,039	24,164	36,131	53,763

(単位: 百万円)	(unit: million yen)	2013/03				2014/03			
		06.30	09.30	12.31	03.31	06.30	09.30	12.31	03.31
受注残	Backlog	60,708	56,095	60,679	51,316	63,269	61,859	57,370	55,104
ネットワーク	Network products	20,025	14,823	17,762	12,555	15,672	14,584	15,373	11,104
プラットフォーム	Platform products	6,939	7,169	8,142	3,427	8,882	9,682	7,348	4,939
サービス	Service businesses	33,742	34,103	34,775	35,333	38,714	37,592	34,649	39,059